Enclosure

Summary of Questions and Answers following Additional Inquiries from the Unitholders Related to the Report of North Bangkok Power Plant Block 1 Infrastructure Fund Electricity Generating Authority of Thailand (EGATIF) in lieu of convening the 2021 Annual General Meeting of Unitholders

- **Question 1 :** Does the Fund have any plan to invest in infrastructure asset and issue a new unit in the future?
- **Answer :** The Fund is established for the purpose of investment in infrastructure business which has potential to generate return so that if there is an opportunity, the Fund is in readiness to consider such investment. In case that there is potentially additional investment, the Fund will inform the unitholders accordingly.
- **Question 2 :** Will the Fund inform the unitholders for the offering of the new additional investment units?
- Answer: The Fund will deliver the invitation to unitholders' meeting as well as the relevant documents to the unitholders for consideration before the offering of new additional investment units.
- **Question 3 :** After the investment in the agreement to Invest in the Availability Payment is expired, Will the fund continue to exist?
- Answer: Although, The Fund has no term but the Agreement to Invest in the Availability Payment has the term of 20 years from the investment date. If there is no other investment in infrastructure asset of which the term of agreement will be expired after the Agreement to Invest in the Availability Payment is expired, the Fund shall be closed according to the term and conditions in the prospectus.
- Question 4: What are impacts an increasing or decreasing in electricity tariff?
- Answer : There is no effect from increasing or decreasing in electricity tariff on the availability revenue that the Fund has invested in. This is because the Fund obtains the availability revenue derived from consideration of the availability hours of North Bangkok Power Plant Block 1 and does not depend on supplying electricity into the system, electricity tariff or total electricity consumption.
- Question 5: What are tax privileges for investment in the infrastructure fund?
- Answer: For individual who invests in the infrastructure fund will be exempted from personal income tax from dividends (withholding tax rate is 10 percent) for a term of 10 years from the establishment of infrastructure funds (6 July 2015)
- **Question 6 :** List of the auditors of EGATIF for the year 2021
- Answer : The Management Company has considered and appointed the auditor from EY Office Company Limited to be the Fund's auditor for the year 2021 in order to audit and provide opinion on the financial statement of the Fund as EY Office Company Limited has experiences and expertise in auditing financial statement, as well as good standard of work and business understanding, including performed the duties with good quality. The name of auditors for the year 2021 are as follows:
 - 1. Ms. Suchada Tantioran holding license no. 7138

2.	Ms. Pimjai Manitkajohnkit	holding license no.	4521
3.	Ms. Rosaporn Decharkom	holding license no.	5659

Any of the above-mentioned auditor shall be able to audit and provide opinion to the financial statement of the Fund and in the case where any of approved auditors is unable to perform her duties, EY Office Company Limited shall procure other qualified auditors from EY Office Company Limited to replace such auditor.

Question 7 : What is the dividend distribution of the fund?

Answer : The Fund has policy to pay dividends to unitholders at least 2 times per year. However, the rate of the dividend payment will be in accordance with the performance of the Fund. The detail of historical dividend and capital reduction payments are as follows.

Information on remuneration of the Fund for the past 5 years and accumulated amount

Per unit (THB)	2016	2017	2018	2019	2020	Accumulate
Dividend	0.5200	0.7900	0.7900	0,7800	0.8464	3.9514
Capital reduction	0.2820	0.0000	0.0000	0.0000	0.0000	0.2820
Sum	0.8020	0.7900	0.7900	0.7800	0,8464	4.2334

- **Question 8 :** Apart from investment in the right to availability payment, does the Fund have any plan to invest in other business in the future?
- Answer: The Fund is established mainly for the purpose of investment in infrastructure asset which in accordance with SEC regulations so that if there is infrastructure business opportunity that comply with SEC regulations, the Fund is in readiness to consider such investment.
- **Question 9 :** What are impacts from Coronavirus Disease (COVID-19) situation?
- Answer: There is no effect arising from the outbreak of COVID-19 on the availability revenue that the Fund has invested in. This is because the Fund obtains the availability revenue derived from consideration of the availability hours of North Bangkok Power Plant Block 1 and does not depend on supplying electricity into the system and/or total electric energy consumption.
- **Question 10 :** For each cash distribution in the past, are there any capital return through capital reduction payments in the previous distribution? When will unitholders receive the capital return through capital reduction?
- Answer: In 2020, the fund distributed dividend from net profit and retained earnings (the detail of dividend payments and capital reduction payments are shown in the answer of Question 8). However, if the Fund has no further investment, the unitholders shall receive the accumulate of capital return through capital reduction during period of 20 years according to investment contract (ended July 2035). The capital return shall be conducted when the fund has liquidity but no retained earnings, in case that the fund has retained earnings, dividend shall be paid instead of capital reduction.