

Re: Disclosure of the summary of questions and answers from the Unitholders related to North Bangkok Power Plant Block 1 Infrastructure Fund Electricity Generating Authority of Thailand (EGATIF) for the year 2024

Krung Thai Asset Management Public Company Limited (the “**Management Company**”), as the management company of North Bangkok Power Plant Block 1 Infrastructure Fund Electricity Generating Authority of Thailand (EGATIF) (the “**Fund**”) sent the letters to the unitholders regarding matters and the performance of the year 2023 related to the Fund according to two-way communication channels and posted such letters on the Management Company’s website and the Fund’s website for the acknowledgement of the Unitholders on 11 April 2024 and provided the channels for the Unitholders to submit questions to the Management Company from 11 April 2024 – 30 April 2024.

For this purpose, the Management Company has complied the questions from the Unitholders and prepared the summary of the key points in the form of questions and answers. The details are as follows:

**Question 1** Ms. Preechaya Ungwattanapanich, a Unitholder, required about the table of capital decrease and dividend payment of the Fund for the year 2024-2026.

**Answer** North Bangkok Power Plant Block 1 Infrastructure Fund Electricity Generating Authority of Thailand (EGATIF) (the “**Fund**”) is a fund that invests in the investment contract for the revenue entitlement of the North Bangkok Power Plant Block 1 which paying the future returns, such as in the years 2024-2026, the benefits will be based on the actual operating results of the years 2024-2026. Therefore, currently, it is not possible to present reports on capital decrease and dividend payments table. However, if the unitholder needs some information about historical dividend payment and capital decrease, the Fund has provided such information on the Fund's website.

In addition, if the Unitholders are interested in information regarding the dividend payment policy and capital decrease of the Fund, the Unitholders can refer to the Section 7.2 of the prospectus “Dividend Payment and Capital Return Policy”, which can be downloaded from the Fund's website ([www.egatif.com](http://www.egatif.com)).

**Question 2** Mrs. Thitichaya Chokpiputkul, a Unitholder, inquired about the circumstances that the North Bangkok Power Plant Block 1 Infrastructure Fund Electricity Generating Authority of Thailand (EGATIF) (the “**Fund**”) need to incur significant expenses. If not, would the Fund consider distributing special dividend payment and/or special capital decrease?

**Answer** As disclosed in the prospectus regarding the investment policy of North Bangkok Power Plant Block 1 Infrastructure Fund Electricity Generating Authority of Thailand (EGATIF) (the “**Fund**”), the Fund invests in the investment contract for revenue entitlement, excluding the responsibility for expenses related to the North Bangkok Power Plant Block 1 power plant such as maintenance or management, which are the responsibility of the Electricity Generating Authority of Thailand (EGAT).

However, the expenses which has been responsible by the Fund will be at the fund level, such as fund supervisor fees, the Management Company fees, the Stock Exchange of Thailand fees, as well as auditing fees. These details and rates are disclosed

in the Section 7.8 of the prospectus “Fees and expenses”, which can be downloaded from the Fund's website ([www.egatif.com](http://www.egatif.com)).

For the dividend payment, there is no policy to pay special dividends and/or special capital reduction apart from dividends payment and capital reduction from normal operation. Moreover, according to the Notification of the Securities and Exchange Commission No. 38/2564, paragraph 100 stipulates that the Infrastructure Fund must distribute dividends to the Unitholders of not less than 90 percent of the net profit adjusted for each accounting period. The Fund will consider dividend distribution in compliance with the regulations and criteria outlined in the announcement. However, the Unitholders can refer to the Section 7.2 of the prospectus “Dividend Payment and Capital Return Policy”, which can be downloaded from the Fund's website ([www.egatif.com](http://www.egatif.com)).

**Question 3** Ms. Chirachaya Chokpipitkul, a Unitholder, inquired that if the power plant fails to operate as target set by the Electricity Generating Authority of Thailand (EGAT), the deduction of expenses will be calculated and deducted on either a monthly, quarterly, yearly, or other basis.

**Answer** As disclosed in the prospectus regarding the revenue from readiness charges is calculated annually by considering the actual number of readiness hours for each hour of the year and summed together. The averaging across years is not permissible. This calculation is generally the case in the electricity business. In this regard, the Unitholders can refer to the investment contract for the revenue entitlement from the prospectus, which can be downloaded from the Fund's website ([www.egatif.com](http://www.egatif.com)).

**Question 4** Ms. Orawan Chawanarukrat, a Unitholder, inquired that whether there will be a shareholder meeting in 2024 because the documents from the Management Company sent to the Unitholders do not include the details regarding the scheduling of the meeting.

**Answer** The Fund has disclosed the matters related to the Fund to the Unitholders by sending the letters and provided the channels to communicate with the Unitholders in terms of two-way communication instead of holding the Annual General Meeting which is in compliance with the Capital Market Supervisory Board Notification No. Tor Jor 33/2566 Re: Rules, Conditions, and Procedures for Disclosure of Information of Mutual Fund and Real Estate Investment Trust or Infrastructure Trust (No. 12), dated October 31, 2023 and the related notifications have canceled the criteria for holding Annual General Meeting.